

## GENERAL INVESTMENT ACCOUNT APPLICATION FORM FOR INDIVIDUALS AND JOINT ACCOUNT HOLDERS

I/we hereby apply to open and maintain a general investment account with Monex Capital Limited and any affiliate (together, **Monex, our, we** or **us**).

Please complete this form by writing clearly and using CAPITAL LETTERS only.

<b>FIRST APPLICANT or JOINT APPLICANT details</b>	
Title ( <i>Prof/Dr/Hon/Rev/Mr/Mrs/Miss/Ms</i> ):	
Full name ( <i>first, middle, last</i> ):	
Date of birth and Gender:	<i>Date of birth (dd/mm/yyyy):</i> <i>Gender:</i>
Address ( <i>residential</i> ):	
Country of residence:	
Occupation:	
Employer ( <i>name and address</i> ):	
Nationality:	
Telephone number ( <i>incl. country code</i> ):	
E-mail address:	
Tax Identification Number (TIN):	
Source of funds:	
Are you a Politically Exposed Person (i.e. have you had a high profile political role or do you work in a prominent public function or similar)?	Yes/no:
Any ONE ( <i>Important: Please attach copy of document</i> )	
Passport	Number:                                      Expiry date:
Driving license	Number:                                      Expiry date:
National Identification Authority (NIDA) ID	Number:                                      Expiry date:
Bank account name:	
Bank account number:	
Bank account currency:	
Bank name:	
Branch address:	



**Monex Capital Limited**  
15th Floor, PPF Tower  
(PSSSF Tower), Garden  
Avenue/Ohio Street  
Dar Es Salaam, Tanzania

All funds, net of fees, bank charges and similar and taxes will be made to the bank account listed above and not a third party account unless expressly agreed in writing by Monex.

### INVESTMENT PLANS

Please select your preferred Investment Plan(s) from the options below. You can choose each Plan that suits your investment goals and duration:

- |   |   |
|---|---|
| 1. Tembo Wealth Plan (Long-Term Investment)   | <input type="checkbox"/> Select this Plan |
| 2. Twiga Growth Plan (Medium-Term Investment) | <input type="checkbox"/> Select this Plan |
| 3. Wekeza Kiboko Plan (Short-Term Investment) | <input type="checkbox"/> Select this plan |
| 4. \$imba Pride Plan (Long-Term Investment)   | <input type="checkbox"/> Select this plan |
| 5. Custom                                     | <input type="checkbox"/> Select this plan |

INVESTMENT AMOUNT:

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*(Please specify the amount you intend to invest)*

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**JOINT APPLICANTS**

Any other person(s) who will be a joint account holder with the First Applicant whose details are above must complete the section below AND complete a separate General Investment Account Opening Form.

Title	Full name ( <i>first, middle, last</i> )	Nationality	Signature

By signing below, you acknowledge and agree that (a) you have received and read, and understand and accept, the Terms of Business (including in relation to any Plan that you intend to invest in) set out at [www.monexcapital.co.tz](http://www.monexcapital.co.tz) (our **website**) and, as these may be updated from time to time, will periodically review our website for updates; (b) any transaction that Monex may enter into with you or an affiliate will be subject to any terms and conditions that we may from time to time issue to you and/or as may be set out on our website and (c) the value of any investments may go up or down and that past performance is not necessarily an indicator of future performance.

;

(a)

(b)

APPLICANT SIGNATURE

DATE



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## Authority and Indemnity Email Instructions for Investments and other

### Instructions

To Monex Capital Limited (**Monex**)

I/We \_\_\_\_\_ (Client name) authorise you and indemnify you for acting on the instructions provided by email copying our authorised signatories to facilitate all transactions, submitted via email from any one of the following authorised email accounts:

	Email Address
1	
2	
3	

In consideration of you, any director, employee, agent, representative or similar of Monex, acting in accordance with any such email instructions, I:

1. agree to indemnify you, and keep you indemnified against all actions, proceedings, liabilities, claims, damages, costs, losses and expenses whatsoever in relation to your acting on such instructions; and irrevocably authorise you to apply any charge to me by deducting the same from any account which I may from time to time hold with Monex or if I do not hold an account with you or any account does not hold sufficient funds I will immediately on demand pay an amount notified to me by Monex to its account in respect of such instructions in cleared funds (which payment shall include any interest, costs, charges and expenses which Monex may specify as having incurred as a result of its complying with such email instructions); and
2. Agree to be liable under this indemnity in respect of any account(s) that I may from time to time hold with Monex.

APPLICANT SIGNATURE

DATE

Client contact information for notices:

Address	
Mobile Number	
E-mail	



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For internal use only

	NAME	INTEREST OFFERED	SIGNATURE	DATE
Verifier				
Authorizer				